

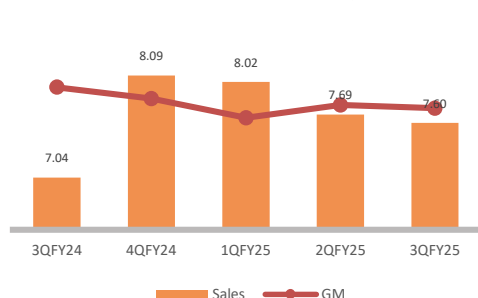
PTL Result Review - 3QFY25



Monday, April 28, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	7,598	7,036	8.0% ▲	23,305	21,506	8.4% ▲
Cost of Sales	-6,647	-6,004	10.7% ▲	-20,444	-18,221	12.2% ▲
Gross Profit	951	1,032	7.9% ▼	2,862	3,285	12.9% ▼
SG&A Expenses	-431	-442	2.5% ▼	-1,212	-1,321	8.2% ▼
Other Charges	-13	-12	10.7% ▲	-34	-146	76.7% ▼
Operating Profit	507	578	12.3% ▼	1,615	1,818	11.2% ▼
Other Income	26	57	54.4% ▼	85	98	13.1% ▼
Finance Cost	-313	-473	33.8% ▼	-1,186	-1,111	6.7% ▲
Profit Before Taxation	220	162	35.7% ▲	515	805	36.1% ▼
Taxation	-82	-43	89.3% ▲	-172	-230	25.3% ▼
Profit After Taxation	138	119	16.2% ▲	343	575	40.4% ▼
Earnings Per Share	0.82	0.71	16.2% ▲	2.04	3.42	40.4% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0.00	0%	
Gross Margin	12.5%	14.7%	2.2% ▼	12.3%	15.3%	3.0% ▼
SG&A Expenses to Sales	-5.7%	-6.3%	0.6% ▲	-5.2%	-6.1%	0.9% ▼
Other Income to Sales	0.3%	0.8%	0.5% ▼	0.4%	0.5%	0.1% ▼
Effective Taxation	-37.2%	-26.7%	10.5% ▼	-33.4%	-28.6%	4.8% ▲
Net Margin	1.8%	1.7%	0.1% ▲	1.5%	2.7%	1.2% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

